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## EDGAR SUBMISSION SUMMARY

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Submission Type	8-K
Live File	On
Return Copy	On
Exchange	NONE
Confirming Copy	Off
Filer CIK	0001440799
Filer CCC	xxxxxxxx
Period of Report	04-19-2017
Item IDs	Item 3.02 (Unregistered Sales of Equity Securities)
Notify via Filing website Only	Off
Emails	file@discountedgar.com

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### Documents

Form Type	File Name	Description
8-K	mmex_8k.htm	FORM 8-K

### Module and Segment References

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **April 19, 2017**

**MMEX RESOURCES CORPORATION**

(Exact name of registrant as specified in its charter)

**Nevada**  
(State of  
incorporation)

**333-152608**  
(Commission  
File Number)

**26-1749145**  
(IRS Employer  
Identification Number)

**3616 Far West Blvd., #117-321**  
**Austin, Texas 78731**  
(Address of principal executive offices)

Registrant's telephone number, including area code: **(855) 880-0400**

Check the appropriate box if the Form 8-K filing is intended to simultaneously satisfy the reporting obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
- Soliciting material pursuant to Rule 14a-12 of the Exchange Act
- Pre-commencement communications pursuant to Rule 14d-2(b) Exchange Act
- Pre-commencement communications pursuant to Rule 13e-4(c) Exchange Act

### Item 3.02 Unregistered Sales of Equity Securities

Effective April 19, 2017, we issued and delivered to JSJ Investments, Inc. a 12% convertible note in the principal amount of \$145,000. The note was issued at a discount, resulting in our receipt of \$138,000. We can redeem the note at any time prior to 90 days from the issuance date at a redemption price of 120% plus accrued interest. The redemption price thereafter increases to 125%, plus accrued interest, until the 120<sup>th</sup> day from issuance. The note is due and payable on the 180<sup>th</sup> day after issuance at a redemption price of 150% plus accrued interest. The holder of the note, at its option, may convert the unpaid principal balance of, and accrued interest on, the note into shares of our common stock at a 40% discount from the lowest trading price during the 20 days prior to conversion. Prior to the 180<sup>th</sup> day after issuance, the conversion price cannot be less than a floor of \$.03 per share of common stock. The note also contains penalty provisions in the event of our default in repayment of the note (if not converted by the holder into shares of common stock) after 180 days from issuance.

Any issuance of the shares upon conversion of the note will be exempt from registration pursuant to the exemption provided by Section 4(2) of the Securities Act of 1933.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MMEX Resources Corporation**

Date: April 27, 2017

By: /s/ Jack W. Hanks  
Jack W. Hanks  
President and Chief Executive Officer

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IT IS NOT A PART OF EDGAR SUBMISSION